



AGENDA AT A GLANCE *All times, speakers and sessions are tentative and subject to change

SUNDAY, MARCH 18, 2018

12:00 – 7:00pm	Conference Registration Open	Rose Kennedy Ballroom Foyer
5:30 – 7:00pm	Exhibits Open	Abigail Adams Ballroom
9:30am – 12:00pm	Board of Directors Meeting & Breakfast Limited to Board of Directors only	Eleanor
10:45 – 11:45am	Co-chair Meeting Limited to Co-chairs only	Rose Kennedy Ballroom IV & V
12:00 – 1:00pm	Board of Directors & Co-chair Meeting & Luncheon Limited to Board of Directors & Co-chairs only	Rose Kennedy Ballroom IV & V
1:00 – 1:30pm	Session I - Vendor	Eleanor/Dartmouth
1:30 – 3:00pm	Session II - Custodian & Investment Manager	Eleanor/Dartmouth
3:00 – 3:30pm	Networking Break	Rose Kennedy Ballroom Foyer
3:00 – 3:30pm	New Member & First Time Attendee Orientation	Eleanor
3:30 – 5:30pm	Innotribe Workshop: Learn How to Think Like a Startup Kevin Johnson, Head of Innotribe, SWIFT; Stephen Lindsay, SWIFT; Charles Boniver, SWIFT	Rose Kennedy Ballroom IV & V
5:30pm – 7:00pm	Cocktail Reception in the Exhibit Hall	Abigail Adams Ballroom

MONDAY, MARCH 19, 2018

7:30am – 6:45pm	Conference Registration & Exhibits Open	
7:30 – 8:30am	Breakfast in the Exhibit Hall	Abigail Adams Ballroom
8:30 – 8:35am	Welcoming Remarks Lisa Iagatta, Master of Ceremonies, ISITC Vice Chair	Rose Kennedy Ballroom I - III
8:35 – 8:40am	Innotribe Introduction Kevin Johnson, SWIFT	Rose Kennedy Ballroom I - III
8:40 – 9:10am	Chair's Address Erica Borghi, ISITC Chair	Rose Kennedy Ballroom I - III
9:10 – 9:55am	Morning Keynote Address: Business Transformation & Emerging Technology Michael McGovern, Brown Brothers Harriman	Rose Kennedy Ballroom I - III
9:55 – 10:30am	Networking Break in the Exhibit Hall	Abigail Adams Ballroom
10:30 – 11:15am	Disruptive Technology Shaping the Financial Services Industry – Session One: Blockchain/Distributed Ledger Technology Alin Dragos, MIT Media Lab; Stephen Lindsay, SWIFT; Grainne McNamara, PwC; Jason Ward, Fidelity Investments	Rose Kennedy Ballroom I - III
11:20am – 12:05pm	Disruptive Technology Shaping the Financial Services Industry – Session Two: AI/Machine Learning & Beyond James Aylward, Fidelity Investments; Mark Lee, Nomura Research Institute America, Inc.; Joshua Satten, Wipro	Rose Kennedy Ballroom I - III
12:05 – 1:35pm	Lunch in the Exhibit Hall	Abigail Adams Ballroom
1:35 – 1:50pm	Raffle Prize Drawing & Standard of Excellence Award	Rose Kennedy Ballroom I - III
1:50 – 2:35pm	Afternoon Keynote Address: Out of the Lab & Into the Business Dan Houlihan, Northern Trust Company	Rose Kennedy Ballroom I - III
2:40 – 3:25pm	Is Big Data Dead? Randy Bean, NewVantage Partners; John Bottega, EDM Council; Carla Brodley, Northeastern University; Genevry Dimitrion, State Street Corporation	Rose Kennedy Ballroom I - III
3:25 – 3:45pm	Networking Break in the Exhibit Hall	Abigail Adams Ballroom
3:45 – 4:30pm	The Whirlwind in Washington - What's Happening? What's Not? Gary Gensler, MIT Sloan School of Management & Media Lab; Mark Wetjen, DTCC	Rose Kennedy Ballroom I - III
4:35 – 5:20pm	Closing Keynote Address: Change is Good Cheryl Nash, Fiserv	Rose Kennedy Ballroom I - III
5:20 – 6:45pm	Cocktail Reception in the Exhibit Hall Raffle Winners Announced at 6:30pm	Abigail Adams Ballroom
6:45pm	Conference Dinner	Rose Kennedy Ballroom IV & V

TUESDAY, MARCH 20, 2018

8:00 – 9:00am	Breakfast & Annual Business Meeting	Rose Kennedy Ballroom IV & V
9:00 – 10:30am	Session III - Reconciliation & Reporting - Middle Office	Rose Kennedy Ballroom I Rose Kennedy Ballroom III
10:30 – 10:45am	Networking Break	Rose Kennedy Ballroom Foyer
10:45am – 12:15pm 11:15am – 12:15pm	Session IV - Marketing Post Show Review - Regulatory	Rose Kennedy Ballroom I Rose Kennedy Ballroom III
12:15 – 1:15pm	Lunch	Rose Kennedy Ballroom IV & V
1:15 – 2:45pm	Session V - Corporate Actions I - Margin & Collateral	Rose Kennedy Ballroom I Rose Kennedy Ballroom III
2:45 – 3:00pm	Networking Break	Rose Kennedy Ballroom Foyer
3:00 – 4:30pm	Session VI - Corporate Actions II - Roundtable - Derivatives	Rose Kennedy Ballroom II Rose Kennedy Ballroom III
4:30 – 5:30pm	Session VII - Reference Data & Standards - Securities Lending	Rose Kennedy Ballroom I Rose Kennedy Ballroom III

WEDNESDAY, MARCH 21, 2018

8:00 – 9:00am	Breakfast	Rose Kennedy Ballroom V
9:00 – 10:30am	Session VIII - Corporate Actions III - Settlements	Rose Kennedy Ballroom I Rose Kennedy Ballroom III