

AGENDA AT A GLANCE

*All times, speakers and sessions are tentative and subject to change



SUNDAY, MARCH 24, 2019

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| 12:00pm – 7:00pm | Conference Registration Open | |
| 5:30pm – 7:00pm | Exhibits Open | |
| 11:00am – 2:00pm | Board of Directors Meeting & Lunch Limited to Board of Directors only | Eleanor |
| 12:45pm – 1:45pm | Co-Chair Meeting Limited to Co-Chairs only | Griffin/Robinson |
| 2:00pm – 3:00pm | Board of Directors & Co-Chair Meeting Limited to Board of Directors & Co-Chairs only | Griffin/Robinson |
| 3:00pm – 3:30pm | Networking Break | Rose Kennedy Ballroom Foyer |
| 3:00pm – 3:30pm | New Member & First Time Attendee Orientation | Eleanor |
| 3:30pm – 5:30pm | SWIFT InnotrIBE Workshop: Platform Design – Shaping Strategy & New Market Opportunities <i>Charles Boniver, SWIFT; Stephen Lindsay, SWIFT; Innes MacLeod, SWIFT; Markos Zachariadis, Warwick Business School</i> | Rose Kennedy Ballroom IV & V |
| 5:30pm – 7:00pm | Cocktail Reception in the Exhibit Hall | Abigail Adams Ballroom |

MONDAY, MARCH 25, 2019

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| 7:30am – 6:45pm | Conference Registration & Exhibits Open | |
| 7:30am – 8:30am | Breakfast and New Member & First Time Attendee Orientation in the Exhibit Hall | Abigail Adams Ballroom |
| 8:30am – 8:35am | Welcoming Remarks <i>Kristin Hochstein, Master of Ceremonies, ISITC Vice Chair</i> | Rose Kennedy Ballroom I - III |
| 8:35am – 8:50am | Chair's Address <i>Lisa Iagatta, ISITC Chair</i> | Rose Kennedy Ballroom I - III |
| 8:55am – 9:40am | Opening Keynote Address: Financial Services Disrupted: Driving Business Change by Harnessing the Power of Disruption <i>John Plansky, Charles River Development, a State Street Company</i> | Rose Kennedy Ballroom I - III |
| 9:40am – 10:15am | Networking Break in the Exhibit Hall | Abigail Adams Ballroom |
| 10:15am – 11:00am | Technology Trends in Financial Services: Enabling Change & Transformation <i>Moderator: David Scola, SWIFT</i> <i>Gary Chan, JP Morgan; Richard Robinson, Bloomberg, L.P.</i> | Rose Kennedy Ballroom I - III |
| 11:05am – 11:50am | Fintech Meets Securities Operations: Asset Services Disrupted <i>Mason Borda, TokenSoft; Artem Korenyuk, DTCC; Jason Ward, Fidelity Investments</i> | Rose Kennedy Ballroom I - III |
| 11:50am – 1:00pm | Lunch in the Exhibit Hall | Abigail Adams Ballroom |
| 1:00pm – 2:15pm | SWIFT InnotrIBE Workshop: Platform Design – Shaping Strategy & New Market Opportunities <i>Charles Boniver, SWIFT; Stephen Lindsay, SWIFT; Innes MacLeod, SWIFT; Markos Zachariadis, Warwick Business School</i> | Rose Kennedy Ballroom I - III |
| 2:20pm – 3:05pm | Data Disrupted: What's Changed, What's New, What's Next? <i>Moderator: John Bottega, EDM Council; Chris Bradford, Goldman Sachs; Genevy Dimitrion, State Street Corporation; Tim Lind, DTCC</i> | Rose Kennedy Ballroom I - III |
| 3:05pm – 3:30pm | Networking Break in the Exhibit Hall | Abigail Adams Ballroom |
| 3:30pm – 4:15pm | Why AI and Robotics? The Allure of Intelligent Automation <i>Jason Baldesare, FIS; Gordie Sands, DTCC; Dushyanth Sekhar, S&P Global</i> | Rose Kennedy Ballroom I - III |
| 4:15pm – 4:25pm | Raffle Prize Drawing & Standard of Excellence Award | Rose Kennedy Ballroom I - III |
| 4:30pm – 5:15pm | Closing Keynote Address: U.S. Macro-Economic Outlook - Growth, Interest Rates, & Risk of a Recession <i>Satyam Panday, S&P Global</i> | Rose Kennedy Ballroom I - III |
| 5:15pm – 6:45pm | Cocktail Reception in the Exhibit Hall | Abigail Adams Ballroom |
| 6:45pm | Conference Dinner | Rose Kennedy Ballroom IV & V |

TUESDAY, MARCH 26, 2019

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| 8:00am – 9:00am | Breakfast & Annual Business Meeting | Rose Kennedy Ballroom IV & V |
| 9:00am – 10:30am | Session I | - Corporate Actions I - Derivatives Rose Kennedy Ballroom I Rose Kennedy Ballroom III |
| 10:30am – 10:45am | Networking Break | Rose Kennedy Ballroom Foyer |
| 10:45am – 12:15pm | Session II | - Custodian - Investment Manager Rose Kennedy Ballroom I Rose Kennedy Ballroom III |
| 12:15pm – 1:15pm | Lunch | Rose Kennedy Ballroom IV & V |
| 1:15pm – 2:45pm | Session III | - Corporate Actions II - Roundtable - Margin & Collateral Rose Kennedy Ballroom II Rose Kennedy Ballroom III |
| 2:50pm – 3:50pm | Session IV | - Securities Lending - Reference Data & Standards Rose Kennedy Ballroom I Rose Kennedy Ballroom III |
| 3:50pm – 4:00pm | Networking Break | Rose Kennedy Ballroom Foyer |
| 4:00pm – 5:30pm | Session V | - Corporate Actions III - Settlements Rose Kennedy Ballroom I Rose Kennedy Ballroom III |

WEDNESDAY, MARCH 27, 2019

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| 7:45am – 9:00am | Women's Breakfast: How 'Fearless Girl' Gave Rise to Greater Gender Diversity <i>Presentation: Dominica Ribeiro, State Street Global Advisors</i> | Rose Kennedy Ballroom III |
| 8:15am – 9:00am | <i>*Everyone is welcome to join</i> | |
| 9:00am – 10:00am | Session VI | - Regulatory Rose Kennedy Ballroom I |
| 10:05am – 12:05pm | Session VII | - Marketing Committee & Vendor/Utility Forum Rose Kennedy Ballroom I |