



## Leading Financial Services Operations Into The Future

### WE ARE:

- An independent non-profit financial services organization in North America
- Dedicated to solving inefficiencies across the transaction lifecycle
- A member-run association providing opportunities for financial services operations professionals to collaborate on pressing industry topics
- Comprised of **investment managers, custodians, broker/dealers**, and **vendors/utilities**

### WE STRIVE TO:

- Engage the collective expertise of our global community of securities operations and technology professionals
- Create a platform to collaborate on key initiatives in financial services operations, including **APIs, distributed ledger technology (DLT), data normalization, and cybersecurity standardization**
- Develop, publish, and promote market practices and thought leadership
- Drive the financial services industry forward by reducing capital markets risk and increasing operational efficiency

### GET INVOLVED:

- Join a **working group** to collaborate with other member firms and produce market practices
- Join a **forum** to connect with other ISITC members to discuss best practices and topics of interest
- Attend our **Fall Forum, Winter Forum** and our **Annual Securities Operations Summit** to stay up to date on the latest trends and bring valuable insights back to your firm

### MEMBERSHIP INCLUDES:

Ability to influence the direction of industry initiatives to achieve greater efficiencies in your firm and throughout the entire securities industry

Up-to-date information on the latest trends

Networking opportunities with industry peers

Discounted registration fees to our events

### ANNUAL RATE:

The 2018 Membership rate is \$4,500 per year for your entire firm

**Want additional membership information?**

Visit [www.isitc.org](http://www.isitc.org)  
or email [usainfo@isitc.org](mailto:usainfo@isitc.org)